

Family Care Box

If you die, become disabled or are unable to manage your own affairs, will your spouse, children, or another person important in your life know everything they should know about your assets, income sources, insurance policies, powers of attorney, will and other critical information? If you can answer "Yes". then you are doing better than most people, if your answer is "No" then it is essential that you read this.

The stress and grief when someone becomes seriously ill, or dies is bad enough. Don't make it harder on them by leaving your financial matters and other essentials in disarray.

Create a "Family Care Box" a safe place to contain all the information your chosen person will need to carry on without stress when you can not .

A bank safe deposit box is recommended, but it can be a fireproof strong box in your home or some other secure place.

Make sure your person knows where the FAMILY CARE BOX is located and give them a key or access instructions. If you are using a bank safe deposit box, make sure your chosen person is a co-signer so they can get into it without probate or other court order.

Documents to be placed in the box.

Social Security Card

Insurance Policies

Titles and deeds

Medical advance directive or medical power of attorney

Financial Power of Attorney

Divorce or separation court orders.

Military DD-214 and other military/VA documents

If originals of documents are in the hands of your attorney or a designated agent, place a copy in the box with the name of that person and contact information to avoid confusion.

Lists to be placed in the box.

Passwords for all of your electronic accounts.

All bank/credit union and other investment account information including name of the institution, account numbers and types of accounts.

Names and contact information for mortgage and insurance policy agents.

Credit cards by name and account numbers where located.

Income sources and current amounts, including pensions, Social Security, dividends and interest, personal business income, loan and loan payments and any others,

Routine monthly expenses, especially those paid by automatic deduction from a bank or credit card.

Names and contact information of key individuals such as your attorney, accountant, clergy, close friends and relatives you want to be notified.

Name of person you would want to become the guardian of your person or property if you are unable to handle your own affairs.

Copy of the Delta employee/ retiree death check last.

A description of your after death wishes, including funeral arrangements, organ donation. etc.